MISSOURI STATE AUDITOR'S OFFICE (573) 751-4213
BOND REGISTRATION REPORT

November 10, 2026

REGISTRATION NO: 28365

BONDS ISSUED BY: School District of Clayton

AMOUNT OF ISSUE: $92,165,000.00 (Series 2026) COUNTY: St. Louis
(Refunding and Improvement Bonds)

DATE OF ISSUE: December 03, 2026 MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding $6,400,000 of the District's General Obligation Bonds, Series 2017. II. For the purpose of constructing, improving, renovating, acquiring, furnishing and equipping school sites, buildings and related facilities, including but not limited to constructing new and/or renovating or equipping existing classrooms, libraries, fine and performing arts spaces, gymnasiums, storm shelters, building operational components, safety, security, and technology infrastructure, and outdoor play spaces and athletic facilities.

Rate of Interest	Amount	Maturity
4.00000%	$1,180,000.00	03/01/2030
4.00000%	$1,225,000.00	03/01/2031
4.00000%	$1,715,000.00	03/01/2032
4.00000%	$1,980,000.00	03/01/2033
4.00000%	$2,505,000.00	03/01/2034
5.50000%	$2,830,000.00	03/01/2035
5.50000%	$3,500,000.00	03/01/2036
5.75000%	$3,975,000.00	03/01/2037
5.75000%	$4,760,000.00	03/01/2038
5.75000%	$5,340,000.00	03/01/2039
5.75000%	$6,245,000.00	03/01/2040
5.75000%	$6,950,000.00	03/01/2041
5.75000%	$8,005,000.00	03/01/2042
5.75000%	$8,840,000.00	03/01/2043
5.75000%	$10,065,000.00	03/01/2044
5.75000%	$11,070,000.00	03/01/2045
5.75000%	$11,980,000.00	03/01/2046

ARE BONDS CALLABLE: At the District’s option, the Bonds or portions thereof maturing on March 1, 2037 and thereafter may be called for redemption and payment prior to maturity on March 1, 2036 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of $5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: $99,441,972.15

INTEREST RATE: 4.86933%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not Applicable II. $1,722,689,860.00

INDEBTEDNESS: (Including this issue) I. Not Applicable II. $157,077,000.00

NOTICE OF ELECTION: I. Not Applicable II. Published in The Countian, St. Louis County newspaper on March 25 and April 1, 2026.

DATE OF ELECTION:	I. Not Applicable II. April 7, 2026
ELECTION RESULTS:	I. Not Applicable II. Yes - 2,516 No - 303
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable