MISSOURI STATE AUDITOR'S OFFICE (573) 751-4213
BOND REGISTRATION REPORT

October 20, 2026

REGISTRATION NO: 28362

BONDS ISSUED BY: Pattonville R-III School District

AMOUNT OF ISSUE: $31,000,000.00 (Series 2026) COUNTY: St. Louis
(remaining portion of $111,000,000 authorized)

DATE OF ISSUE: October 28, 2026 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) constructing, renovating, repairing, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes in the District, including, but not limited to new construction, renovation and/or upgrading of classrooms, science labs, fine and performing arts spaces, library media centers, gymnasiums, outdoor spaces, parking and building operational components, including safety, security and technology infrastructure and increasing energy efficiency, at the early childhood center, five elementary schools, the traditional school, two middle schools and the high school and, (2) to the extent of funds available after completing the District's master facilities plan, as it may be modified or supplemented from time to time, refinancing obligations, including certificates or participation and lease obligations, previously issued to finance energy conservation improvements in the District's buildings and facilities.

Rate of Interest	Amount	Maturity
5.00000%	$500,000.00	03/01/2028
5.00000%	$600,000.00	03/01/2029
5.00000%	$100,000.00	03/01/2030
5.00000%	$800,000.00	03/01/2031
5.00000%	$1,275,000.00	03/01/2032
5.00000%	$1,340,000.00	03/01/2033
5.00000%	$1,410,000.00	03/01/2034
5.00000%	$1,480,000.00	03/01/2035
5.00000%	$1,555,000.00	03/01/2036
5.00000%	$1,635,000.00	03/01/2037
5.00000%	$1,720,000.00	03/01/2038
5.00000%	$1,805,000.00	03/01/2039
5.00000%	$1,900,000.00	03/01/2040
5.00000%	$2,005,000.00	03/01/2041
5.00000%	$2,115,000.00	03/01/2042
5.00000%	$2,225,000.00	03/01/2043
5.00000%	$2,345,000.00	03/01/2044
5.00000%	$2,475,000.00	03/01/2045
5.00000%	$3,715,000.00	03/01/2046

ARE BONDS CALLABLE: At the District’s option, the Bonds or portions thereof maturing on March 1, 2037 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2036 and thereafter as a whole or in part at any time in such order of Stated Maturities as shall be determined by the District (Bonds of less than a full Stated Maturity to be selected in multiples of $5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Hilltop Securities, Inc., Dallas, Texas

PURCHASE PRICE: $32,039,278.41

INTEREST RATE:	4.63903%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	$1,572,721,420.00
INDEBTEDNESS:	(Including this issue) $164,145,000.00
NOTICE OF ELECTION:	Published in The Countian, St. Louis County newspaper on March 23 and March 30, 2022.
DATE OF ELECTION:	April 5, 2022
ELECTION RESULTS:	Yes - 3,922 No - 1,019
METHOD OF SALE OF BONDS:	Bids
NOTICE OF SALE:	Made available on or about October 1, 2026.
NUMBER OF BIDS RECEIVED:	12