MISSOURI STATE AUDITOR'S OFFICE (573) 751-4213
BOND REGISTRATION REPORT

October 09, 2026

REGISTRATION NO: 28359

BONDS ISSUED BY: Mid-County Fire Protection District

AMOUNT OF ISSUE: $3,500,000.00 (Series 2026) COUNTY: St. Louis
(a portion of $9,500,000 authorized)

DATE OF ISSUE: October 20, 2026 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of acquiring, constructing, extending, renovating, improving, replacing, furnishing and equipping fire stations and related facilities, including acquiring any necessary land; acquiring and equipping life-saving and firefighting vehicles; and acquiring emergency rescue, fire protection and firefighting apparatus and auxiliary equipment to carry out the objectives and purposes of the District, improve emergency services and reduce response times.

Rate of Interest	Amount	Maturity	Mandatory Redemption*
5.00000%	$500,000.00	03/01/2027	
5.00000%	$510,000.00	03/01/2028	
5.00000%	$545,000.00	03/01/2029	
	$65,000.00	03/01/2037	*
	$435,000.00	03/01/2038	*
5.00000%	$500,000.00	03/01/2038	
5.00000%	$460,000.00	03/01/2039	
5.00000%	$480,000.00	03/01/2040	
5.00000%	$505,000.00	03/01/2041	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2038 and thereafter may be called for redemption and payment prior to maturity on March 1, 2034 and thereafter, in whole or in part, at any time in such order of maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. Bonds of less than a full maturity to be selected in multiples of $5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: $3,517,426.90

INTEREST RATE: 4.91545%

TAX CREDIT RATE: %

ASSESSED VALUATION: $213,140,505.00

INDEBTEDNESS: (Including this issue) $10,505,000.00

NOTICE OF ELECTION: Published in The Countian - St. Louis County newspaper on March 25 and April 1, 2026.

DATE OF ELECTION: April 7, 2026

ELECTION RESULTS: Yes - 698 No - 149

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable