MISSOURI STATE AUDITOR'S OFFICE (573) 751-4213
BOND REGISTRATION REPORT

October 07, 2026

REGISTRATION NO: 28356

BONDS ISSUED BY: Bayless Consolidated School District

AMOUNT OF ISSUE: $7,000,000.00 (Series 2026) COUNTY: St. Louis

DATE OF ISSUE: October 13, 2026 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, renovating, repairing, furnishing and equipping school sites, buildings and related facilities, including but not limited to (a) health, safety and security improvements throughout the District, (b) building modernization, site enhancements and energy efficiency improvements, and (c) classroom and learning space renovations including constructing a new student and community activity and learning center.

Rate of Interest	Amount	Maturity
6.00000%	$100,000.00	03/01/2027
6.00000%	$100,000.00	03/01/2028
6.00000%	$100,000.00	03/01/2029
6.00000%	$200,000.00	03/01/2035
6.00000%	$300,000.00	03/01/2036
5.50000%	$540,000.00	03/01/2040
5.50000%	$640,000.00	03/01/2041
5.25000%	$720,000.00	03/01/2042
5.25000%	$790,000.00	03/01/2043
5.25000%	$965,000.00	03/01/2044
5.25000%	$1,215,000.00	03/01/2045
5.25000%	$1,330,000.00	03/01/2046

ARE BONDS CALLABLE: At the District’s option, the Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2036 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of $5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: $7,280,143.70

INTEREST RATE: 4.95362%

TAX CREDIT RATE: %

ASSESSED VALUATION: $277,791,090.00

INDEBTEDNESS: (Including this issue) $33,640,000.00

NOTICE OF ELECTION: Published in The Countian - St. Louis County Newspaper on March 25 and April 1, 2026.

DATE OF ELECTION: April 7, 2026

ELECTION RESULTS: Yes - 848 No - 205

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about September 29, 2026.

NUMBER OF BIDS RECEIVED: 6