August 24, 2026

REGISTRATION NO: 28349

BONDS ISSUED BY: Fort Osage R-I School District

AMOUNT OF ISSUE: $35,000,000.00 (Series 2026) COUNTY: Jackson

DATE OF ISSUE: September 01, 2026 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities, including: safety and security improvements at Cler-Mont Elementary School; addressing necessary facility updates at all elementary school facilities, Fire Prairie Upper Elementary School, Osage Trail Middle School, the Career and Technology Center and the performing arts center at Fort Osage High School; replacing HVAC systems at Cler-Mont Elementary School, Osage Trail Middle School and making updates to additional HVAC units at other schools; expanding the band room at Fire Prairie Upper Elementary School; renovating restroom facilities at the Career and Technology Center and Osage Trail Middle School; acquiring property currently leased by the District.

Rate of Interest	Amount	Maturity
5.00000%	$1,015,000.00	03/01/2039
5.00000%	$1,225,000.00	03/01/2040
5.00000%	$1,270,000.00	03/01/2041
5.00000%	$5,235,000.00	03/01/2042
5.00000%	$5,730,000.00	03/01/2043
5.00000%	$6,265,000.00	03/01/2044
5.00000%	$6,830,000.00	03/01/2045
5.00000%	$7,430,000.00	03/01/2046

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof may be called for redemption and payment prior to their stated maturity on March 1, 2036, and at any time thereafter, in whole or in part in such amounts for each stated maturity as determined by the District at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in $5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: $36,767,789.65

INTEREST RATE: 4.57248%

TAX CREDIT RATE: %

ASSESSED VALUATION: $494,377,727.90

INDEBTEDNESS: (Including this issue) $72,637,317.00

NOTICE OF ELECTION: Published in The Examiner newspaper on March 28 and April 04, 2026; published in the Focus on Oak Grove newspaper on March 26 and April 02, 2026.

DATE OF ELECTION: April 07, 2026

ELECTION RESULTS: Yes - 1,866 No - 732

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable