

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 24, 2026

REGISTRATION NO: 28348
BONDS ISSUED BY: Raymore-Peculiar R-II School District
AMOUNT OF ISSUE: \$25,000,000.00 (Series 2026) COUNTY: Cass
(a portion of \$45,000,000 authorized)
DATE OF ISSUE: August 28, 2026 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing, and equipping school sites and facilities throughout the District, including improvements that advance District-wide safety and security efforts, support student activities, invest in career-focused learning such as JROTC, and modernize instructional facilities including the early childhood center.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$4,000,000.00	03/01/2042
5.00000%	\$4,500,000.00	03/01/2043
5.00000%	\$5,000,000.00	03/01/2044
5.00000%	\$5,500,000.00	03/01/2045
5.00000%	\$6,000,000.00	03/01/2046

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof, may be called for redemption and payment prior to their Stated Maturity on March 1, 2036, and at any time thereafter in whole or in part in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas
PURCHASE PRICE: \$26,271,985.00
INTEREST RATE: 4.57685%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$1,035,559,879.00
INDEBTEDNESS: (Including this issue) \$125,545,000.00
NOTICE OF ELECTION: Published in the North Cass Herald newspaper on March 26 and April 02, 2026; published in the Tribune & Times newspaper on March 26, and April 02, 2026.
DATE OF ELECTION: April 7, 2026
ELECTION RESULTS: Yes - 3,291 No - 1,433
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable