BOND REGISTRATION REPORT

August 07, 2026

REGISTRATION NO: 28335

BONDS ISSUED BY: Steelville R-III School District

AMOUNT OF ISSUE: $6,000,000.00 (Series 2026) COUNTY: Crawford

DATE OF ISSUE: August 18, 2026 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing and equipping school sites and facilities, including: constructing site drainage improvements at the Elementary School; removal and abatement of asbestos-containing materials at District facilities; upgrading HVAC systems at the Elementary School; replacing the deteriorating exterior walls at the Elementary School and the gymnasium floor at the High School; and creating additional accessible parking near the front entrance of the High School.

Rate of Interest	Amount	Maturity
5.00000%	$100,000.00	03/01/2027
5.00000%	$100,000.00	03/01/2032
5.00000%	$575,000.00	03/01/2033
5.00000%	$300,000.00	03/01/2034
5.00000%	$325,000.00	03/01/2035
5.00000%	$350,000.00	03/01/2036
5.00000%	$350,000.00	03/01/2037
5.00000%	$375,000.00	03/01/2038
5.00000%	$375,000.00	03/01/2039
5.00000%	$400,000.00	03/01/2040
4.00000%	$425,000.00	03/01/2041
4.00000%	$400,000.00	03/01/2042
4.00000%	$450,000.00	03/01/2043
4.00000%	$475,000.00	03/01/2044
4.12500%	$500,000.00	03/01/2045
4.12500%	$500,000.00	03/01/2046

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2037, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2036, and at any time thereafter in whole or in part in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: $6,215,978.50

INTEREST RATE: 4.08556%

TAX CREDIT RATE: %

ASSESSED VALUATION: $84,682,967.00

INDEBTEDNESS: (Including this issue) $9,000,000

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: April 7, 2026

ELECTION RESULTS: Yes - 437 No - 252

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE:	Published in the Sullivan Independent News newspaper on March 18 and March 25, 2026; published in the Steelville Star/Crawford Mlrror newspaper on March 25 and April 1, 2026; published in the Cuba Free Press newspaper on March 25 and April 1, 2026.
NUMBER OF BIDS RECEIVED:	Not Applicable