BOND REGISTRATION REPORT

August 04, 2026

REGISTRATION NO: 28333

BONDS ISSUED BY: Lonedell R-XIV School District

AMOUNT OF ISSUE: $4,235,000.00 COUNTY: Franklin

(Refunding and Improvement Bonds Series 2026)

DATE OF ISSUE: August 11, 2026 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of I. refunding $485,000 of the District's General Obligation Bonds, Series 2020, and II. For the purpose of constructing, improving, expanding, renovating and furnishing the District's campus, including but not limited to (1) construction of a bus garage, parking lot expansion and improvements, safety and security improvements throughout the campus, playground and recreation improvements and roof repair or replacement, and (2) the acquisition of buses and vehicles for the District.

Rate of Interest	Amount	Maturity	Mandatory Redemption*
5.00000%	$65,000.00	03/01/2028	
5.00000%	$120,000.00	03/01/2029	
5.00000%	$125,000.00	03/01/2030	
5.00000%	$135,000.00	03/01/2031	
5.00000%	$120,000.00	03/01/2032	
5.00000%	$125,000.00	03/01/2033	
5.00000%	$135,000.00	03/01/2034	
5.00000%	$140,000.00	03/01/2035	
5.00000%	$230,000.00	03/01/2036	
	$240,000.00	03/01/2037	*
	$250,000.00	03/01/2038	*
	$265,000.00	03/01/2039	*
	$280,000.00	03/01/2040	*
	$295,000.00	03/01/2041	*
5.00000%	$1,330,000.00	03/01/2041	
	$310,000.00	03/01/2042	*
	$325,000.00	03/01/2043	*
	$340,000.00	03/01/2044	*
	$360,000.00	03/01/2045	*
	$375,000.00	03/01/2046	*
5.00000%	$1,710,000.00	03/01/2046	

ARE BONDS CALLABLE: At the District’s option, the Bonds or portions thereof maturing on March 1, 2036 and thereafter may be called for redemption and payment prior to maturity on March 1, 2035 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of $5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: $4,422,660.80

INTEREST RATE:	4.56295%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	I. Not Applicable II. $55,639,155.00
INDEBTEDNESS:	(Including this issue) I. Not Applicable II. $5,000,000.00
NOTICE OF ELECTION:	I. Not Applicable II. Published in The Missourian newspaper on March 19 and 26, 2026; published in the Sullivan Independent News newspaper on March 25, 2026.
DATE OF ELECTION:	I. Not Applicable II. April 07, 2026
ELECTION RESULTS:	I. Not Applicable II. Yes - 233 No - 121
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable