MISSOURI STATE AUDITOR'S OFFICE (573) 751-4213
BOND REGISTRATION REPORT

July 24, 2026

REGISTRATION NO: 28329

BONDS ISSUED BY: Hamilton R-II School District

AMOUNT OF ISSUE: $4,250,000.00 (Series 2026) COUNTY: Caldwell and Daviess

DATE OF ISSUE: July 31, 2026 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete heating, ventilation, and air conditioning (HVAC) improvements at the Elementary School; to pay off the existing lease financing; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.00000%	$600,000.00	03/01/2035
5.00000%	$700,000.00	03/01/2036
5.00000%	$700,000.00	03/01/2037
5.00000%	$725,000.00	03/01/2038
5.00000%	$750,000.00	03/01/2039
5.00000%	$775,000.00	03/01/2040

ARE BONDS CALLABLE: The Series 2026 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2031, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of $5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Kutak Rock, LLP, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: $4,442,853.75

INTEREST RATE: 4.47780%

TAX CREDIT RATE: %

ASSESSED VALUATION: $60,790,424.00

INDEBTEDNESS: (Including this issue) $8,706,313.31

NOTICE OF ELECTION: Published in The Caldwell County News newspaper on March 24 and 31, 2026; published in the Tri-County Weekly newspaper on February 12 and 19 and March 12, 19, and 26, 2026.

DATE OF ELECTION: April 7, 2026

ELECTION RESULTS: Yes - 277 No - 179

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable