MISSOURI STATE AUDITOR'S OFFICE (573) 751-4213
BOND REGISTRATION REPORT

July 23, 2026

REGISTRATION NO: 28328

BONDS ISSUED BY: Grain Valley R-V School District

AMOUNT OF ISSUE: $40,000,000.00 (Series 2026) COUNTY: Jackson

DATE OF ISSUE: July 29, 2026 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to make construction and renovation improvements to Matthews Elementary, including but not limited to, new entrance(s), additional classrooms, gymnasium, restrooms, parking, and improved traffic flow; to construct Middle School outdoor athletic facilities; to provide District wide security upgrades; to construct, equip, and furnish additional classrooms (standard and/or high-needs special education) at other elementary school(s); to pay off a lease financing for land purchase; to the extent funds are available, complete other repairs and improvements to existing facilities of the District.

Rate of Interest	Amount	Maturity
5.00000%	$4,200,000.00	03/01/2039
5.00000%	$4,400,000.00	03/01/2040
5.00000%	$4,600,000.00	03/01/2041
5.00000%	$4,850,000.00	03/01/2042
5.00000%	$5,100,000.00	03/01/2043
5.00000%	$5,350,000.00	03/01/2044
5.00000%	$5,600,000.00	03/01/2045
5.00000%	$5,900,000.00	03/01/2046

ARE BONDS CALLABLE: The Series 2026 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2033, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of $5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: $42,015,862.50

INTEREST RATE: 4.55669%

TAX CREDIT RATE: %

ASSESSED VALUATION: $594,017,729.00

INDEBTEDNESS: (Including this issue) $86,311,913.52

NOTICE OF ELECTION: Published in the Examiner newspaper on March 28 and April 4, 2026; published in the Focus on Oak Grove newspaper on March 26 and April 2, 2026.

DATE OF ELECTION: April 7, 2026

ELECTION RESULTS: Yes - 1597 No - 647

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable