(573) 751-4213

June 30, 2026

REGISTRATION NO: 28317

BONDS ISSUED BY: Gallatin R-V School District

AMOUNT OF ISSUE: $5,850,000.00 (Series 2026)

COUNTY: Daviess

DATE OF ISSUE: July 08, 2026

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to replace and/or repurpose current facilities for early childhood education; to make enhancements to the Middle School, including renovation of existing and/or construction of additional classrooms; to install new safe and secure doors, repair/replace roofing, upgrade the heating, ventilation, and air conditioning (HVAC) systems, and make playground improvements at the Elementary School; to replace/repair siding at the High School Gym; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	$225,000.00	03/01/2029	
5.00000%	$225,000.00	03/01/2030	
5.00000%	$225,000.00	03/01/2031	
	$250,000.00	03/01/2032	*
	$250,000.00	03/01/2033	*
5.00000%	$500,000.00	03/01/2033	
	$265,000.00	03/01/2034	*
	$285,000.00	03/01/2035	*
5.00000%	$550,000.00	03/01/2035	
	$295,000.00	03/01/2036	*
	$305,000.00	03/01/2037	*
5.00000%	$600,000.00	03/01/2037	
	$330,000.00	03/01/2038	*
	$345,000.00	03/01/2039	*
5.00000%	$675,000.00	03/01/2039	
	$350,000.00	03/01/2040	*
	$365,000.00	03/01/2041	*
5.00000%	$715,000.00	03/01/2041	
5.00000%	$380,000.00	03/01/2042	
5.00000%	$405,000.00	03/01/2043	
5.00000%	$425,000.00	03/01/2044	
5.00000%	$450,000.00	03/01/2045	
5.00000%	$475,000.00	03/01/2046	

ARE BONDS CALLABLE: The Series 2026 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2031, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of $5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY:	Kutak Rock, LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	$6,115,003.95
INTEREST RATE:	4.49915%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	$63,186,521.00
INDEBTEDNESS:	(Including this issue) $5,850,000.00
NOTICE OF ELECTION:	Published in the Tri-County Weekly newspaper on February 12 and 19, 2026; published in the Tri-County Weekly newspaper on March 12, 19 and 26, 2026.
DATE OF ELECTION:	April 07, 2026
ELECTION RESULTS:	Yes - 476 No - 175
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable