

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2026

REGISTRATION NO: 28313
BONDS ISSUED BY: Logan-Rogersville R-VIII School District
AMOUNT OF ISSUE: \$24,000,000.00 (Series 2026)

COUNTY: Greene, Webster and
Christian

DATE OF ISSUE: June 30, 2026

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities, including: constructing and Agricultural Center at the High School; constructing an expansion at the Middle School for additional fine and practical arts classrooms; renovating and improving classrooms and learning spaces at the Upper Elementary School and Middle School; upgrading and improving roofs, heating, ventilation, and air conditioning throughout the District; making site improvements of District driveways and parking lots at the Middle School.

Rate of Interest	Amount	Maturity
5.00000%	\$300,000.00	03/01/2036
5.00000%	\$250,000.00	03/01/2037
5.00000%	\$1,500,000.00	03/01/2038
5.00000%	\$1,600,000.00	03/01/2039
5.00000%	\$600,000.00	03/01/2040
5.00000%	\$4,300,000.00	03/01/2043
5.00000%	\$4,800,000.00	03/01/2044
5.00000%	\$5,300,000.00	03/01/2045
5.00000%	\$5,350,000.00	03/01/2046

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2037, and thereafter may be called for redemption and paid prior to maturity on March 1, 2036, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: \$25,861,692.50

INTEREST RATE: 4.34934%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$434,368,586.00

INDEBTEDNESS: (Including this issue) \$63,190,000.00

NOTICE OF ELECTION: Published in The Marshfield Mail newspaper on March 25 and April 01, 2026; published in The Daily Events newspaper on March 24 and 31, 2026; published in the Webster County Citizen newspaper on March 25 and April 01, 2026; published in the Christian County Headliner News newspaper on March 25 and April 01, 2026.

DATE OF ELECTION: April 07, 2026

ELECTION RESULTS: Yes - 705 No - 373

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable