

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 10, 2026

REGISTRATION NO: 28303
BONDS ISSUED BY: Hickman Mills C-1 School District
AMOUNT OF ISSUE: \$3,690,000.00 (Taxable Series 2026B) COUNTY: Jackson
(remaining portion of \$20,000,000 authorized)
DATE OF ISSUE: June 17, 2026 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of paying off certificates of participation and leasehold obligations of the District issued by the Hickman Mills C-1 School District Building Corporation and constructing, improving, renovating or demolishing, repairing, furnishing and equipping school facilities, throughout the District.

Rate of Interest	Amount	Maturity
4.85000%	\$695,000.00	03/01/2033
4.95000%	\$740,000.00	03/01/2034
5.05000%	\$790,000.00	03/01/2035
5.75000%	\$1,465,000.00	03/01/2043

ARE BONDS CALLABLE: At the District's option, the Bonds may be called for redemption and payment prior to maturity on March 1, 2035 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Hardwick Law Firm, LLC, Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$3,664,170.00
INTEREST RATE: 5.46682%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$694,328,106.00
INDEBTEDNESS: (Including this issue) \$80,600,000.00
NOTICE OF ELECTION: Published in The Kansas City Star newspaper on March 27 and April 03, 2026; published in The Daily record Kansas City, Jackson County newspaper on April 03, 2026; published in the Examiner newspaper on March 28 and April 04, 2026; published in the Focus on Oak Grove newspaper on March 26 and April 02, 2026.
DATE OF ELECTION: April 07, 2026
ELECTION RESULTS: Yes - 2,370 No - 572
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable