BOND REGISTRATION REPORT

June 05, 2026

REGISTRATION NO: 28297

BONDS ISSUED BY: Cape Girardeau School District No. 63

AMOUNT OF ISSUE: $30,000,000.00 (Series 2026A)

COUNTY: Cape Girardeau

DATE OF ISSUE: June 16, 2026

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes, including the expansion and renovation of Central Middle School, Phase II building renovations for Alma Schrader Elementary and Jefferson Elementary, and district-wide energy efficiency upgrades.

Rate of Interest	Amount	Maturity
5.00000%	$1,335,000.00	03/01/2036
5.00000%	$1,365,000.00	03/01/2037
5.00000%	$1,450,000.00	03/01/2038
5.00000%	$1,540,000.00	03/01/2039
5.00000%	$1,885,000.00	03/01/2040
5.00000%	$1,975,000.00	03/01/2041
5.00000%	$3,690,000.00	03/01/2042
5.00000%	$3,880,000.00	03/01/2043
5.00000%	$4,080,000.00	03/01/2044
5.00000%	$4,290,000.00	03/01/2045
5.00000%	$4,510,000.00	03/01/2046

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on March 1, 2035 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of $5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: $32,164,046.85

INTEREST RATE: 4.36521%

TAX CREDIT RATE: %

ASSESSED VALUATION: $870,873,806.00

INDEBTEDNESS: (Including this issue) $72,930,835.00

NOTICE OF ELECTION: Published in the Southeast Missourian newspaper on March 24 and 31, 2026; published in The Cash-Book Journal newspaper on March 25 and April 01, 2026.

DATE OF ELECTION: April 07, 2026

ELECTION RESULTS: Yes - 4,462 No - 1,581

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable