

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 03, 2026

REGISTRATION NO: 28294
BONDS ISSUED BY: City of Lake Winnebago
AMOUNT OF ISSUE: \$400,000.00 (Series 2026) COUNTY: Cass
(a portion of \$4,000,000 authorized)
DATE OF ISSUE: June 11, 2026 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. For the purpose of acquiring rights-of-way, and constructing, extending and improving the streets and roads of the City (\$3,000,000); II. For the purpose of acquiring rights of way, and constructing, extending and improving its combined waterworks and sewerage system including without limitation updating equipment, installing a new waterline, and making storm water control improvements (\$1,000,000).

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
	\$250,000.00	03/01/2027 *
	\$150,000.00	03/01/2028 *
3.56000%	\$400,000.00	03/01/2028

ARE BONDS CALLABLE: At the option of the City, the Bonds may be called for redemption and payment prior to their Stated Maturity, in whole or in part at any time, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: City Clerk, City of Lake Winnebago, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: City Clerk, City of Lake Winnebago, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Zions Bancorporation, N.A., Salt Lake City, Utah

PURCHASE PRICE: \$400,000.00

INTEREST RATE: 3.59774%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$80,512,997.00

INDEBTEDNESS: (Including this issue) \$5,438,000.00

NOTICE OF ELECTION: Published in the Tribune & Times newspaper on March 21 and 28, 2024; published in the North Cass Herald newspaper on March 13 and 20, 2024.

DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: I. Yes - 211 No - 34 II. Yes - 220 No - 25

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable