

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 27, 2026

REGISTRATION NO: 28288
 BONDS ISSUED BY: Wheaton R-III School District
 AMOUNT OF ISSUE: \$1,000,000.00 (Series 2026) COUNTY: Barry, McDonald and Newton
 (a portion of \$2,000,000 authorized)
 DATE OF ISSUE: June 02, 2026 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, furnishing and equipping school sites, buildings and related facilities, including infrastructure and safety improvements; and refunding outstanding lease obligations.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$100,000.00	03/01/2028	
	\$10,000.00	03/01/2040	*
	\$130,000.00	03/01/2041	*
	\$135,000.00	03/01/2042	*
	\$145,000.00	03/01/2043	*
5.00000%	\$420,000.00	03/01/2043	
	\$150,000.00	03/01/2044	*
	\$160,000.00	03/01/2045	*
	\$170,000.00	03/01/2046	*
5.00000%	\$480,000.00	03/01/2046	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2043 and thereafter may be called for redemption and payment prior to maturity on March 1, 2036 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
 PURCHASE PRICE: \$1,043,524.80
 INTEREST RATE: 4.59601%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: 49,702,359.00
 INDEBTEDNESS: (Including this issue) 2,785,000.00
 NOTICE OF ELECTION: Published in the Cassville Democrat newspaper on March 25 and April 01, 2026; published in the Lawrence County Record newspaper on March 25 and April 01, 2026; published in the McDonald County Press newspaper on March 26 and April 04, 2026; published in The Joplin Globe newspaper on March 25, 2026; published in the Neosho Daily News and Seneca News-Dispatch newspaper on March 24 and 31, 2026.
 DATE OF ELECTION: April 07, 2026
 ELECTION RESULTS: Yes - 234 No - 70
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable