

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 21, 2026

REGISTRATION NO: 28287
BONDS ISSUED BY: Central R-III School District
AMOUNT OF ISSUE: \$9,200,000.00 (Series 2026) COUNTY: St. Francois and Ste. Genevieve

(a portion of \$13,500,000 authorized)

DATE OF ISSUE: May 29, 2026 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new storm shelter/early childhood center and Americans with Disabilities Act (ADA) compliant playground at Central Elementary; to install turf at the football field and resurface the track at the High School; to install bus lane bollards at Central and West Elementary schools; to update heating, ventilation, and air conditioning (HVAC) systems District-wide; to repave parking lots; to install playground fencing at West Elementary; to upgrade security measures and technology; to construct a bus fueling station; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District; and issue general obligation bonds for the payment thereof.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$475,000.00	03/01/2039
5.00000%	\$675,000.00	03/01/2040
5.00000%	\$1,175,000.00	03/01/2041
5.00000%	\$1,250,000.00	03/01/2042
5.00000%	\$1,300,000.00	03/01/2043
5.00000%	\$1,375,000.00	03/01/2044
5.00000%	\$1,450,000.00	03/01/2045
5.00000%	\$1,500,000.00	03/01/2046

ARE BONDS CALLABLE: The Series 2026 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2031, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: U.S. Bank, National Association, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: U.S. Bank, National Association, St. Louis, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,509,955.25

INTEREST RATE: 4.70560%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$150,423,921.00

INDEBTEDNESS: (Including this issue) \$21,635,000.00

NOTICE OF ELECTION: Published in the Daily Journal newspaper on March 24 and 31, 2026; published in the Ste Genevieve Herald newspaper on March 18, March 25 and April 1, 2026.

DATE OF ELECTION: April 7, 2026

ELECTION RESULTS: Yes - 647 No - 260

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

