MISSOURI STATE AUDITOR'S OFFICE (573) 751-4213
BOND REGISTRATION REPORT

May 21, 2026

REGISTRATION NO: 28283

BONDS ISSUED BY: City of Oregon

AMOUNT OF ISSUE: $1,650,000.00 (Series 2026) COUNTY: Holt

DATE OF ISSUE: May 28, 2026 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring rights of way and constructing, reconstructing, renovating, extending and improving the streets and roads of the City, including, but not limited to related sewer lines, sidewalks, curbs, gutters, drainage improvements, and other utilities.

Rate of Interest	Amount	Mandatory Redemption* Maturity	
	$1,710.98	03/01/2027	*
	$25,159.07	09/01/2027	*
	$25,849.69	03/01/2028	*
	$26,559.26	09/01/2028	*
	$27,288.31	03/01/2029	*
	$28,037.38	09/01/2029	*
	$28,807.00	03/01/2030	*
	$29,597.76	09/01/2030	*
	$30,410.21	03/01/2031	*
	$31,244.97	09/01/2031	*
	$32,102.65	03/01/2032	*
	$32,983.87	09/01/2032	*
	$33,889.27	03/01/2033	*
	$34,819.53	09/01/2033	*
	$35,775.33	03/01/2034	*
	$36,757.36	09/01/2034	*
	$37,766.35	03/01/2035	*
	$38,803.04	09/01/2035	*
	$39,868.18	03/01/2036	*
	$40,962.56	09/01/2036	*
	$42,086.99	03/01/2037	*
	$43,242.27	09/01/2037	*
	$44,429.28	03/01/2038	*
	$45,648.86	09/01/2038	*
	$46,901.92	03/01/2039	*
	$48,189.38	09/01/2039	*
	$49,512.18	03/01/2040	*
	$50,871.29	09/01/2040	*
	$52,267.70	03/01/2041	*
	$53,702.45	09/01/2041	*
	$55,176.58	03/01/2042	*
	$56,691.18	09/01/2042	*
	$58,247.35	03/01/2043	*
	$59,846.24	09/01/2043	*
	$61,489.02	03/01/2044	*
	$63,176.90	09/01/2044	*
	$64,911.10	03/01/2045	*

	$66,692.91	09/01/2045	*
	$68,523.63	03/01/2046	*
5.49000%	$1,650,000.00	03/01/2046	

ARE BONDS CALLABLE:	At the option of the City, the Bonds may be called for redemption and payment prior to their Stated Maturity, in whole or in part on March 1, 2029 and at any date or time thereafter, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.
BOND REGISTRAR:	City Clerk, City of Oregon, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	City Clerk, City of Oregon, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	BTC Bank, Bethany, Missouri
PURCHASE PRICE:	$1,650,000.00
INTEREST RATE:	5.48662%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	8,702,162.00
INDEBTEDNESS:	(Including this issue) 1,650,000.00
NOTICE OF ELECTION:	Published in the Mound City News newspaper on March 27 and April 03, 2025.
DATE OF ELECTION:	April 08, 2025
ELECTION RESULTS:	Yes - 146 No - 18
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable