

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 21, 2026

REGISTRATION NO: 28282
BONDS ISSUED BY: Moberly School District No. 81
AMOUNT OF ISSUE: \$11,500,000.00 (Series 2026) COUNTY: Randolph and Monroe

DATE OF ISSUE: May 28, 2026 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing, and equipping school sites and facilities, including renovating and improving Moberly Middle School and the elementary schools and constructing a storm shelter at the Spartan Fieldhouse.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$285,000.00	03/01/2031
5.00000%	\$240,000.00	03/01/2032
5.00000%	\$190,000.00	03/01/2033
5.00000%	\$135,000.00	03/01/2034
5.00000%	\$100,000.00	03/01/2035
5.00000%	\$100,000.00	03/01/2036
5.00000%	\$1,885,000.00	03/01/2042
5.00000%	\$1,985,000.00	03/01/2043
5.00000%	\$2,085,000.00	03/01/2044
5.00000%	\$2,190,000.00	03/01/2045
5.00000%	\$2,305,000.00	03/01/2046

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2042, and thereafter may be called for redemption and paid prior to maturity on March 1, 2036, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$12,265,256.70
INTEREST RATE: 4.42610%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$245,134,005.00
INDEBTEDNESS: (Including this issue) \$36,895,000.00
NOTICE OF ELECTION: Published in the Moberly Monitor-Index newspaper on March 27 and April 03, 2026.
DATE OF ELECTION: April 07, 2026
ELECTION RESULTS: Yes - 719 No - 268
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

