

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 20, 2026

REGISTRATION NO: 28281
 BONDS ISSUED BY: Waynesville Rural Fire Protection District
 AMOUNT OF ISSUE: \$2,280,000.00 (Series 2026) COUNTY: Pulaski
 (a portion of \$11,000,000 authorized)
 DATE OF ISSUE: May 28, 2026 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of constructing, improving, renovating, repairing, furnishing and equipping new and existing fire stations and acquiring necessary real property; and acquiring fire trucks, vehicles and other firefighting and emergency apparatus, equipment, and communications systems and technology.

Mandatory Redemption*

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> | |
|-------------------------|---------------|-----------------|---|
| | \$55,000.00 | 03/01/2027 | * |
| | \$80,000.00 | 03/01/2028 | * |
| | \$85,000.00 | 03/01/2029 | * |
| | \$85,000.00 | 03/01/2030 | * |
| | \$90,000.00 | 03/01/2031 | * |
| 3.50000% | \$395,000.00 | 03/01/2031 | |
| | \$90,000.00 | 03/01/2032 | * |
| | \$95,000.00 | 03/01/2033 | * |
| | \$100,000.00 | 03/01/2034 | * |
| | \$105,000.00 | 03/01/2035 | * |
| | \$110,000.00 | 03/01/2036 | * |
| 4.00000% | \$500,000.00 | 03/01/2036 | |
| | \$115,000.00 | 03/01/2037 | * |
| | \$120,000.00 | 03/01/2038 | * |
| | \$120,000.00 | 03/01/2039 | * |
| | \$130,000.00 | 03/01/2040 | * |
| | \$135,000.00 | 03/01/2041 | * |
| 4.25000% | \$620,000.00 | 03/01/2041 | |
| | \$140,000.00 | 03/01/2042 | * |
| | \$145,000.00 | 03/01/2043 | * |
| | \$155,000.00 | 03/01/2044 | * |
| | \$160,000.00 | 03/01/2045 | * |
| | \$165,000.00 | 03/01/2046 | * |
| 4.50000% | \$765,000.00 | 03/01/2046 | |

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2036, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2031, and on any date thereafter, in whole or in part, in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Northland Securities, Inc., Minneapolis, Minnesota
 PURCHASE PRICE: \$2,247,093.00

INTEREST RATE: 4.45172%
TAX CREDIT RATE: %
ASSESSED VALUATION: 232,204,995.00
INDEBTEDNESS: (Including this issue) 11,000,000.00
NOTICE OF ELECTION: Published in The Dixon Pilot newspaper on March 25 and April 01, 2026.
DATE OF ELECTION: April 07, 2026
ELECTION RESULTS: Yes - 513 No - 213
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable