

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 20, 2026

REGISTRATION NO: 28280
 BONDS ISSUED BY: City of Hamilton
 AMOUNT OF ISSUE: \$2,000,000.00 (Series 2026) COUNTY: Caldwell
 (remaining portion of \$3,500,000 authorized)
 DATE OF ISSUE: May 27, 2026 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of acquiring rights of way and reconstructing, renovating, extending and improving the streets and roads of the City, including related sewer lines, sidewalks, curbs, gutters, and other public utilities.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$75,000.00	03/01/2027	*
	\$100,000.00	03/01/2028	*
	\$105,000.00	03/01/2029	*
	\$110,000.00	03/01/2030	*
	\$115,000.00	03/01/2031	*
	\$120,000.00	03/01/2032	*
	\$125,000.00	03/01/2033	*
	\$135,000.00	03/01/2034	*
	\$140,000.00	03/01/2035	*
	\$145,000.00	03/01/2036	*
	\$150,000.00	03/01/2037	*
	\$160,000.00	03/01/2038	*
	\$165,000.00	03/01/2039	*
	\$175,000.00	03/01/2040	*
	\$180,000.00	03/01/2041	*
4.40000%	\$2,000,000.00	03/01/2041	

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity in whole or in part on or after March 1, 2030, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: City Clerk, City of Hamilton, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: City Clerk, City of Hamilton, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Central Bank of the Midwest, Lee's Summit, Missouri

PURCHASE PRICE: \$2,000,000.00

INTEREST RATE: 4.39731%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$20,243,219.00

INDEBTEDNESS: (Including this issue) \$3,630,000.00

NOTICE OF ELECTION: Published in The Caldwell County News newspaper on October 22 and 29, 2024.

DATE OF ELECTION: November 5, 2024

ELECTION RESULTS: Yes - 470 No - 244

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

