

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2026

REGISTRATION NO: 28279
BONDS ISSUED BY: Union R-XI School District
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2026) COUNTY: Franklin
(remaining portion of \$35,000,000 authorized)
DATE OF ISSUE: May 21, 2026 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of an Early Childhood Center and a storm shelter at Central Elementary; to remediate drainage issues and make playground improvements at Beaufort Elementary; to replace roofs at multiple buildings; to repave parking lots at multiple sites; to prepay existing lease financings; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$500,000.00	03/01/2027
5.00000%	\$500,000.00	03/01/2028
5.00000%	\$200,000.00	03/01/2031
5.00000%	\$350,000.00	03/01/2032
5.00000%	\$375,000.00	03/01/2033
5.00000%	\$375,000.00	03/01/2034
5.00000%	\$375,000.00	03/01/2035
5.00000%	\$475,000.00	03/01/2036
5.00000%	\$375,000.00	03/01/2037
5.00000%	\$1,275,000.00	03/01/2038
5.00000%	\$3,650,000.00	03/01/2039
5.00000%	\$1,550,000.00	03/01/2040

ARE BONDS CALLABLE: The Series 2026 Bonds maturing on and after March 1, 2032 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2031, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$10,565,848.50
INTEREST RATE: 4.30587%
TAX CREDIT RATE: %
ASSESSED VALUATION: 451,151,168.92
INDEBTEDNESS: (Including this issue) 63,689,865.57
NOTICE OF ELECTION: Published in The Washington Missourian newspaper on March 26 and April 02, 2025; published in the Sullivan Independent News newspaper on April 02, 2025.
DATE OF ELECTION: April 08, 2025
ELECTION RESULTS: Yes - 1,822 No - 1,026
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

