

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

April 16, 2026

REGISTRATION NO: 28277  
 BONDS ISSUED BY: Warren County R-III School District  
 AMOUNT OF ISSUE: \$9,800,000.00 (Series 2026) COUNTY: Warren and Lincoln  
 (a portion of \$45,000,000 authorized)  
 DATE OF ISSUE: April 23, 2026 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of new elementary school and other building additions; to upgrade heating, ventilation, and air conditioning (HVAC) systems; to repair or replace roofing; to acquire land and buildings; to prepay capital facility lease obligations issued to finance construction and capital projects; to the extent funds are available, complete other renovations, repairs and improvements to the existing facilities of the District.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
5.00000%	\$100,000.00	03/01/2030	
5.00000%	\$100,000.00	03/01/2031	
	\$105,000.00	03/01/2032	*
	\$115,000.00	03/01/2033	*
5.00000%	\$220,000.00	03/01/2033	
	\$120,000.00	03/01/2034	*
	\$125,000.00	03/01/2035	*
5.00000%	\$245,000.00	03/01/2035	
	\$130,000.00	03/01/2036	*
	\$135,000.00	03/01/2037	*
5.00000%	\$265,000.00	03/01/2037	
	\$145,000.00	03/01/2038	*
	\$150,000.00	03/01/2039	*
5.00000%	\$295,000.00	03/01/2039	
	\$160,000.00	03/01/2040	*
	\$165,000.00	03/01/2041	*
5.00000%	\$325,000.00	03/01/2041	
	\$165,000.00	03/01/2042	*
	\$165,000.00	03/01/2043	*
	\$170,000.00	03/01/2044	*
5.00000%	\$500,000.00	03/01/2044	
5.00000%	\$3,750,000.00	03/01/2045	
5.00000%	\$4,000,000.00	03/01/2046	

ARE BONDS CALLABLE: THE SERIES 2026 BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2031, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$10,027,639.60  
INTEREST RATE: 4.80187%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$390,120,526.00  
INDEBTEDNESS: (Including this issue) \$53,207,119.91  
NOTICE OF ELECTION: Published in The Warren County Record newspaper on March 21 and 28, 2024;  
published in The Troy Free Press newspaper on March 20 and 27, 2024.  
DATE OF ELECTION: April 02, 2024  
ELECTION RESULTS: Yes - 1,737 No - 944  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable