

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 20, 2026

REGISTRATION NO: 28274
 BONDS ISSUED BY: North Jefferson County Ambulance District
 AMOUNT OF ISSUE: \$5,250,000.00 (Series 2026) COUNTY: Jefferson
 (a portion of \$21,000,000 authorized)
 DATE OF ISSUE: March 31, 2026 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of decreasing response times to emergency calls and carrying out the mission of the District by acquiring, improving, maintaining, equipping and furnishing ambulance stations and other District facilities; acquiring and equipping ambulances and other emergency response vehicles; and acquiring and installing medical, communication and other life-saving service apparatus and auxiliary equipment and eliminating prior debt (the Project).

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$1,250,000.00	03/01/2027	
5.00000%	\$1,300,000.00	03/01/2028	
5.00000%	\$1,000,000.00	03/01/2029	
	\$70,000.00	03/01/2044	*
	\$795,000.00	03/01/2045	*
5.00000%	\$865,000.00	03/01/2045	
5.00000%	\$835,000.00	03/01/2046	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2045 (including any mandatory sinking fund payments) may be called for redemption and payment prior to their Stated Maturities on and after March 1, 2034, in whole or in part at anytime, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
 PURCHASE PRICE: \$5,437,845.85
 INTEREST RATE: 4.38628%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$432,542,861.00
 INDEBTEDNESS: (Including this issue) \$21,000,000.00
 NOTICE OF ELECTION: Published in The Countian, Jefferson County newspaper on July 15 and July 22, 2022.
 DATE OF ELECTION: August 02, 2022
 ELECTION RESULTS: Yes - 2,847 No - 1,922
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable