

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 11, 2026

REGISTRATION NO: 28271
 BONDS ISSUED BY: City of Raytown
 AMOUNT OF ISSUE: \$7,200,000.00 (Series 2026) COUNTY: Jackson

DATE OF ISSUE: March 17, 2026 MONTH OF MATURITY: March
 PURPOSE OF BONDS: To acquire, construct, reconstruct, extend and improve the City's storm sewer system.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
	\$230,000.00	03/01/2027 *
	\$245,000.00	03/01/2028 *
	\$255,000.00	03/01/2029 *
	\$265,000.00	03/01/2030 *
	\$275,000.00	03/01/2031 *
	\$290,000.00	03/01/2032 *
	\$300,000.00	03/01/2033 *
	\$315,000.00	03/01/2034 *
	\$330,000.00	03/01/2035 *
	\$340,000.00	03/01/2036 *
	\$355,000.00	03/01/2037 *
	\$370,000.00	03/01/2038 *
	\$390,000.00	03/01/2039 *
	\$405,000.00	03/01/2040 *
	\$425,000.00	03/01/2041 *
	\$440,000.00	03/01/2042 *
	\$460,000.00	03/01/2043 *
	\$480,000.00	03/01/2044 *
	\$505,000.00	03/01/2045 *
	\$525,000.00	03/01/2046 *
4.29000%	\$7,200,000.00	03/01/2046

ARE BONDS CALLABLE: The Bonds are subject to optional redemption and payment prior to maturity at the option of the City, on March 1, 2032 and any date thereafter, in whole or in part at the following redemption prices expressed as percentages of the principal amount of such Bonds to be redeemed, together with interest accrued to the redemption date:

Redemption Period	Redemption Price
March 1, 2032 to February 28, 2033	102.0%
March 1, 2033 to February 28, 2034	101.0%
March 1, 2034 and thereafter	100.0%

Any partial redemption of Bonds shall (i) occur no more than once during any consecutive 12-month period, (ii) be in a principal amount of not less than \$1,000,000 and (iii) be applied to the then remaining principal repayment schedule in inverse order of installments coming due.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri
 ISSUE BOUGHT BY: Webster Public Finance Corporation, Athens, Georgia

PURCHASE PRICE: \$7,200,000.00
INTEREST RATE: 4.29021%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$393,220,894.00
INDEBTEDNESS: (Including this issue) \$7,200,000.00
NOTICE OF ELECTION: Published in the Focus on Oak Grove newspaper on October 27 and November 03, 2022; published in the Examiner newspaper on October 29 and November 05, 2022; published in the Lee's Summit Tribune Publishing, LLC newspaper on October 22 and 29, 2022.
DATE OF ELECTION: November 08, 2022
ELECTION RESULTS: Yes - 4,965 No - 3,712
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable