

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 29, 2026

REGISTRATION NO: 28268
BONDS ISSUED BY: The School District of Washington
AMOUNT OF ISSUE: \$5,525,000.00 (Refunding Series 2026A) COUNTY: Franklin, St. Charles and Warren

DATE OF ISSUE: February 04, 2026 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$5,995,000 of the District's General Obligation Bonds, Series 2017A.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$1,700,000.00	03/01/2027
5.00000%	\$1,750,000.00	03/01/2028
5.00000%	\$2,075,000.00	03/01/2036

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2036 and thereafter may be called for redemption and payment prior to maturity on March 1, 2035 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$5,945,691.25
INTEREST RATE: 3.17359%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable