

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 29, 2026

REGISTRATION NO: 28267
BONDS ISSUED BY: Hallsville R-IV School District
AMOUNT OF ISSUE: \$12,950,000.00 (Series 2026) COUNTY: Boone
(Refunding & Improvement Bonds)
DATE OF ISSUE: February 04, 2026 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. For the purpose of refunding \$7,000,000 of the District's General Obligation Bonds, Series 2018. II. For the purpose of acquiring, constructing, renovating, equipping and furnishing sites, buildings and related facilities for school purposes, including parking and traffic flow improvements, construction of additional classrooms and a multipurpose sports field with an artificial surface, installation of security doors and refinancing outstanding lease obligations.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.00000%	\$705,000.00	03/01/2029
4.00000%	\$730,000.00	03/01/2030
4.00000%	\$760,000.00	03/01/2031
4.00000%	\$790,000.00	03/01/2032
4.00000%	\$825,000.00	03/01/2033
4.00000%	\$860,000.00	03/01/2034
5.00000%	\$900,000.00	03/01/2035
5.00000%	\$945,000.00	03/01/2036
5.00000%	\$995,000.00	03/01/2037
5.00000%	\$1,045,000.00	03/01/2038
	\$30,000.00	03/01/2039 *
	\$30,000.00	03/01/2040 *
	\$30,000.00	03/01/2041 *
	\$30,000.00	03/01/2042 *
	\$1,355,000.00	03/01/2043 *
5.00000%	\$1,475,000.00	03/01/2043
5.00000%	\$1,425,000.00	03/01/2044
5.00000%	\$1,495,000.00	03/01/2045

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2035 and thereafter may be called for redemption and payment prior to maturity on March 1, 2034 and thereafter as a whole or in part at any time in such order or maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$13,915,378.60

INTEREST RATE: 3.93911%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not Applicable II. \$129,644,494.00

INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$18,522,173.94

NOTICE OF ELECTION: I. Not Applicable II. Published in the Columbia Missourian newspaper on October 22 and 29, 2025; published in the Centralia Fireside Guard newspaper on October 24 and 31, 2025.

DATE OF ELECTION: I. Not Applicable II. November 04, 2025

ELECTION RESULTS: I. Not Applicable II. Yes - 1,084 No - 359

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable