

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 29, 2026

REGISTRATION NO: 28266
BONDS ISSUED BY: Rock Community Fire Protection District
AMOUNT OF ISSUE: \$12,000,000.00 (Series 2026) COUNTY: Jefferson
(a portion of \$20,000,000 authorized)
DATE OF ISSUE: February 04, 2026 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purposes of acquiring, constructing, extending, renovating, improving, replacing, furnishing and equipping fire stations and related facilities; acquiring and equipping life-saving and firefighting vehicles; and acquiring emergency rescue, fire protection and firefighting apparatus and auxiliary equipment to carry out the objectives and purposes of the District, improve emergency services and reduce response times to 911 emergency calls.

Rate of Interest	Amount	Maturity
5.00000%	\$515,000.00	03/01/2030
5.00000%	\$540,000.00	03/01/2031
5.00000%	\$570,000.00	03/01/2032
5.00000%	\$600,000.00	03/01/2033
5.00000%	\$630,000.00	03/01/2034
5.00000%	\$660,000.00	03/01/2035
5.00000%	\$695,000.00	03/01/2036
5.00000%	\$730,000.00	03/01/2037
4.00000%	\$765,000.00	03/01/2038
4.00000%	\$795,000.00	03/01/2039
4.00000%	\$830,000.00	03/01/2040
4.00000%	\$860,000.00	03/01/2041
4.00000%	\$895,000.00	03/01/2042
4.00000%	\$930,000.00	03/01/2043
4.12500%	\$970,000.00	03/01/2044
4.25000%	\$1,015,000.00	03/01/2045

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2036 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2035 and thereafter, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.
BOND REGISTRAR: U.S. Bank Trust Company, National Association, St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: U.S. Bank Trust Company, National Association, St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$12,570,950.30
INTEREST RATE: 3.83241%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$993,797,691.00
INDEBTEDNESS: (Including this issue) \$23,205,000.00
NOTICE OF ELECTION: Published in The Countian - Jefferson County newspaper on March 21 and 28, 2025.
DATE OF ELECTION: April 08, 2025
ELECTION RESULTS: Yes - 3,382 No - 1,216
METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable