

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 16, 2026

REGISTRATION NO: 28264

BONDS ISSUED BY: City of St. Charles School District

AMOUNT OF ISSUE: \$24,870,000.00 (Refunding Series 2026)

COUNTY: St. Charles

DATE OF ISSUE: January 22, 2026

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$25,625,000 of the District's General Obligation Bonds, Series 2017.

Rate of Interest	Amount	Maturity
5.00000%	\$3,130,000.00	03/01/2027
5.00000%	\$7,505,000.00	03/01/2028
5.00000%	\$8,140,000.00	03/01/2029
4.00000%	\$5,350,000.00	03/01/2030
4.00000%	\$745,000.00	03/01/2031

ARE BONDS CALLABLE:

The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$26,198,151.40

INTEREST RATE:

2.65621%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable