

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 16, 2026

REGISTRATION NO: 28264
BONDS ISSUED BY: City of St. Charles School District
AMOUNT OF ISSUE: \$24,870,000.00 (Refunding Series 2026) COUNTY: St. Charles
DATE OF ISSUE: January 22, 2026 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$25,625,000 of the District's General Obligation Bonds, Series 2017.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$3,130,000.00	03/01/2027
5.00000%	\$7,505,000.00	03/01/2028
5.00000%	\$8,140,000.00	03/01/2029
4.00000%	\$5,350,000.00	03/01/2030
4.00000%	\$745,000.00	03/01/2031

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.
BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$26,198,151.40
INTEREST RATE: 2.65621%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable