

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2025

REGISTRATION NO: 28262  
BONDS ISSUED BY: Fulton School District No. 58  
AMOUNT OF ISSUE: \$9,680,000.00 (Refunding Series 2025) COUNTY: Callaway  
DATE OF ISSUE: December 30, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$10,000,000 of the District's General Obligation Bonds, Series 2021.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$1,400,000.00	03/01/2032
4.00000%	\$1,800,000.00	03/01/2033
4.00000%	\$1,800,000.00	03/01/2034
4.00000%	\$1,800,000.00	03/01/2035
4.00000%	\$750,000.00	03/01/2036
4.00000%	\$2,130,000.00	03/01/2041

ARE BONDS CALLABLE: The Series 2025 Bonds shall be subject to redemption and payment prior to maturity, at the option of the District, on March 1, 2031, and thereafter as a whole or in part, at any time, and in such order maturity as the District shall determine, in its sole discretion by lot or such other equitable manner determined by the Paying Agent and Bond Registrar in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Co., Inc., Birmingham, Alabama  
PURCHASE PRICE: \$9,990,130.30  
INTEREST RATE: 3.59442%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: Made available on or about November 12, 2025.  
NUMBER OF BIDS RECEIVED: 4