

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 22, 2025

REGISTRATION NO: 28256  
BONDS ISSUED BY: Wright City R-II School District  
AMOUNT OF ISSUE: \$11,000,000.00 (Series 2025) COUNTY: Warren and Lincoln  
DATE OF ISSUE: December 30, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing and equipping new and existing school facilities, including constructing a performance gymnasium at the High School.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$3,000,000.00	03/01/2043
5.00000%	\$3,940,000.00	03/01/2044
5.00000%	\$4,060,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, Bonds may be called for redemption and paid prior to maturity on March 1, 2036, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas  
PURCHASE PRICE: \$11,778,906.60  
INTEREST RATE: 4.42929%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$314,472,961.00  
INDEBTEDNESS: (Including this issue) \$46,666,265.00  
NOTICE OF ELECTION: Published in The Warren County Record newspaper on March 27 and April 03, 2025; published in the Troy Free Press newspaper on March 28 and April 04, 2025; published in the Elsberry Democrat newspaper on March 28 and April 04, 2025.  
DATE OF ELECTION: April 08, 2025  
ELECTION RESULTS: Yes - 796 No - 368  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable