

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 12, 2025

REGISTRATION NO: 28248
BONDS ISSUED BY: Neosho R-V School District
AMOUNT OF ISSUE: \$3,880,000.00 (Refunding Series 2025) COUNTY: Newton and McDonald
DATE OF ISSUE: December 18, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$4,000,000 of the District's General Obligation Bonds, Series 2017.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$125,000.00	03/01/2028
4.00000%	\$455,000.00	03/01/2032
4.00000%	\$110,000.00	03/01/2033
4.00000%	\$80,000.00	03/01/2034
4.00000%	\$60,000.00	03/01/2035
4.00000%	\$500,000.00	03/01/2036
4.00000%	\$2,550,000.00	03/01/2037

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas
PURCHASE PRICE: \$4,001,992.65
INTEREST RATE: 3.61806%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable