

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 02, 2025

REGISTRATION NO: 28242  
BONDS ISSUED BY: School of the Osage  
AMOUNT OF ISSUE: \$21,860,000.00 (Refunding Series 2025) COUNTY: Camden, Miller and Morgan  
DATE OF ISSUE: December 11, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$23,000,000 of the District's General Obligation Bonds, Series 2018.

Rate of Interest	Amount	Maturity
4.00000%	\$1,710,000.00	03/01/2027
4.00000%	\$1,380,000.00	03/01/2028
4.00000%	\$1,300,000.00	03/01/2029
4.00000%	\$1,395,000.00	03/01/2030
4.00000%	\$255,000.00	03/01/2031
4.00000%	\$375,000.00	03/01/2032
4.00000%	\$1,210,000.00	03/01/2033
4.00000%	\$840,000.00	03/01/2034
4.00000%	\$3,385,000.00	03/01/2035
4.00000%	\$3,150,000.00	03/01/2036
4.00000%	\$3,350,000.00	03/01/2037
4.00000%	\$3,510,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2034, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2033, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: \$22,640,725.15

INTEREST RATE: 3.47885%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable