

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 17, 2025

REGISTRATION NO: 28233  
BONDS ISSUED BY: Pattonville R-III School District  
AMOUNT OF ISSUE: \$37,615,000.00 (Refunding Series 2025) COUNTY: St. Louis  
  
DATE OF ISSUE: December 02, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$16,190,000 of the District's General Obligation Refunding Bonds, Series 2017A, and refunding \$23,000,000 of the District's General Obligation Bonds, Series 2018A.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$3,790,000.00	03/01/2027
4.00000%	\$3,950,000.00	03/01/2028
4.00000%	\$4,085,000.00	03/01/2029
4.00000%	\$4,275,000.00	03/01/2030
4.00000%	\$1,905,000.00	03/01/2031
4.00000%	\$1,995,000.00	03/01/2032
4.00000%	\$2,045,000.00	03/01/2033
4.00000%	\$2,140,000.00	03/01/2034
4.00000%	\$2,235,000.00	03/01/2035
4.00000%	\$3,585,000.00	03/01/2036
4.00000%	\$3,730,000.00	03/01/2037
4.00000%	\$3,880,000.00	03/01/2038

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2036 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2035 and thereafter as a whole or in part at any time in such order of Stated Maturities as shall be determined by the District (Bonds of less than a full Stated Maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: Wells Fargo Bank, National Association, Charlotte, North Carolina  
PURCHASE PRICE: \$39,742,996.37  
INTEREST RATE: 3.01532%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: Made available on or about October 23, 2025.  
NUMBER OF BIDS RECEIVED: 7