

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 17, 2025

REGISTRATION NO: 28232
BONDS ISSUED BY: Liberty 53 School District
AMOUNT OF ISSUE: \$64,995,000.00 (Refunding Series 2025) COUNTY: Clay

DATE OF ISSUE: December 02, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$34,875,000 of the District's General Obligation Refunding Bonds, Series 2016, and \$31,000,000 of the District's General Obligation Bonds, Series 2018.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|-----------------|-----------------|
| 4.00000% | \$5,800,000.00 | 03/01/2027 |
| 4.00000% | \$6,650,000.00 | 03/01/2028 |
| 4.00000% | \$8,225,000.00 | 03/01/2029 |
| 4.00000% | \$6,900,000.00 | 03/01/2030 |
| 4.00000% | \$7,250,000.00 | 03/01/2031 |
| 4.00000% | \$7,915,000.00 | 03/01/2032 |
| 4.00000% | \$500,000.00 | 03/01/2033 |
| 4.00000% | \$1,325,000.00 | 03/01/2034 |
| 4.00000% | \$9,605,000.00 | 03/01/2035 |
| 4.00000% | \$10,825,000.00 | 03/01/2036 |

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: \$68,289,690.35

INTEREST RATE: 3.02383%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable