

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 10, 2025

REGISTRATION NO: 28230  
BONDS ISSUED BY: Springfield R-XII School District  
AMOUNT OF ISSUE: \$30,000,000.00 (Series 2025) COUNTY: Greene  
(remaining portion of \$220,000,000 authorized)  
DATE OF ISSUE: November 18, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of constructing, improving, extending, repairing, rebuilding, renovating, acquiring, furnishing and equipping new and existing school facilities and purchasing land therefor, including (1) safety and security upgrades at all school facilities, (2) constructing a new Pipkin Middle School and a new Reed Middle School, (3) renovating Pershing School, and (4) constructing storm shelters at the following elementary schools: Cowden, Holland, Mann, Pittman, Watkins, and Wilder.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.50000%	\$2,525,000.00	03/01/2027
5.50000%	\$6,890,000.00	03/01/2028
5.50000%	\$2,000,000.00	03/01/2029
5.50000%	\$2,000,000.00	03/01/2030
5.50000%	\$2,000,000.00	03/01/2031
5.50000%	\$2,500,000.00	03/01/2032
5.50000%	\$2,500,000.00	03/01/2033
5.50000%	\$2,500,000.00	03/01/2034
5.50000%	\$1,200,000.00	03/01/2042
5.50000%	\$925,000.00	03/01/2043
5.50000%	\$2,400,000.00	03/01/2044
5.50000%	\$2,560,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2042, and thereafter, may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2035, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: \$33,359,372.50

INTEREST RATE: 3.65663%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$4,351,564,960.00

INDEBTEDNESS: (Including this issue) \$519,089,000.00

NOTICE OF ELECTION: Published in the Springfield News-Leader/Guidon newspaper on March 22 and 29, 2023; published in The Daily Events newspaper on March 22 and 29, 2023.

DATE OF ELECTION: April 04, 2023

ELECTION RESULTS: Yes - 22,474 No - 6,463

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable