

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 15, 2025

REGISTRATION NO: 28227
BONDS ISSUED BY: Affton 101 School District
AMOUNT OF ISSUE: \$18,000,000.00 (Series 2025) COUNTY: St. Louis
(I. remaining portion of \$25,000,000 authorized)
(II. a portion of \$30,000,000 authorized)
DATE OF ISSUE: October 21, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. (\$3,080,000.00) For the purpose of (a) acquiring, constructing, improving, renovating, repairing, furnishing and equipping school sites, buildings and related facilities for school purposes, including safety and security upgrades and classroom renovations and (b) refinancing leasehold obligations,
II. (\$14,920,000.00) For the purpose of acquiring, constructing, renovating, improving, demolishing, furnishing and equipping school sites, buildings and related facilities, including construction of a new library and classrooms and accessibility improvements at the high school.

| Rate of Interest | Amount | Maturity |
|------------------|----------------|------------|
| 5.00000% | \$3,120,000.00 | 03/01/2026 |
| 5.00000% | \$1,000,000.00 | 03/01/2027 |
| 5.00000% | \$885,000.00 | 03/01/2028 |
| 5.00000% | \$1,375,000.00 | 03/01/2039 |
| 5.00000% | \$1,705,000.00 | 03/01/2040 |
| 5.00000% | \$1,790,000.00 | 03/01/2041 |
| 5.00000% | \$1,880,000.00 | 03/01/2042 |
| 5.00000% | \$1,980,000.00 | 03/01/2043 |
| 5.00000% | \$2,080,000.00 | 03/01/2044 |
| 5.00000% | \$2,185,000.00 | 03/01/2045 |

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2039 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2034 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$18,790,827.40
INTEREST RATE: 4.49010%
TAX CREDIT RATE: %
ASSESSED VALUATION: I. \$371,447,850.00 II. \$624,889,380.00
INDEBTEDNESS: (Including this issue) I. \$25,000,000.00 II. \$47,360,000.00
NOTICE OF ELECTION: I. Published in The Countian, St. Louis County newspaper on October 26 and November 02, 2016.
II. Published in The Countian, St. Louis County newspaper on March 26 and April 02, 2025.
DATE OF ELECTION: I. November 08, 2016 II. April 08, 2025
ELECTION RESULTS: I. Yes - 7,960 No - 5,236 II. Yes - 2,441 No - 639
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable