

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 19, 2025

REGISTRATION NO: 28220
BONDS ISSUED BY: City of Fair Grove
AMOUNT OF ISSUE: \$1,000,000.00 (Series 2025) COUNTY: Greene
DATE OF ISSUE: September 23, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring rights of way and constructing, reconstructing, extending, and improving the City's sewer system, including stormwater and sanitary sewerage components.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
	\$30,000.00	03/01/2026	*
	\$35,000.00	03/01/2027	*
	\$35,000.00	03/01/2028	*
	\$50,000.00	03/01/2029	*
	\$55,000.00	03/01/2030	*
	\$60,000.00	03/01/2031	*
	\$65,000.00	03/01/2032	*
	\$70,000.00	03/01/2033	*
	\$75,000.00	03/01/2034	*
	\$75,000.00	03/01/2035	*
	\$80,000.00	03/01/2036	*
	\$85,000.00	03/01/2037	*
	\$90,000.00	03/01/2038	*
	\$95,000.00	03/01/2039	*
	\$100,000.00	03/01/2040	*
4.21000%	\$1,000,000.00	03/01/2040	

ARE BONDS CALLABLE: At the option of the City, Bonds may be called for redemption and payment prior to their Stated Maturity in whole or in part at any time at the Redemption Price equal to: (1) 103% of the principal amount then outstanding, plus accrued interest thereon to the Redemption Date, if redeemed prior to the first anniversary of the Closing Date, (2) 102% of the principal amount then outstanding, plus accrued interest thereon to the Redemption Date, if redeemed on or after the first anniversary of the Closing Date but prior to the second anniversary of the Closing Date, and (3) 100% of the principal amount then outstanding, plus accrued interest thereon to the Redemption Date, if redeemed on or after the second anniversary of the Closing Date but prior to maturity. Any partial redemption of the Bonds pursuant to this paragraph shall be applied against the mandatory redemption requirement set forth in the Ordinance in inverse order of scheduled redemption dates.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Clayton Holdings, LLC, Kansas City, Missouri
PURCHASE PRICE: \$1,000,000.00
INTEREST RATE: 4.21033%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$25,265,546.00
INDEBTEDNESS: (Including this issue) \$1,040,100.00

NOTICE OF ELECTION:	Published in the Buffalo Reflex newspaper on March 26 and April 02, 2025; published in The Daily Events newspaper on March 26 and April 02, 2025.
DATE OF ELECTION:	April 08, 2025
ELECTION RESULTS:	Yes - 211 No - 121
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable