

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 12, 2025

REGISTRATION NO: 28218
BONDS ISSUED BY: Buchanan County R-IV School District
AMOUNT OF ISSUE: \$2,000,000.00 (Series 2025) COUNTY: Buchanan

DATE OF ISSUE: September 17, 2025 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to expand the track facilities; to repair roofs; to upgrade lighting at athletic fields; to increase safety and security upgrades at Rushville Elementary School and DeKalb High School; to replace heating, ventilation, and air conditioning (HVAC) units; to complete exterior building improvements; to the extent funds are available, acquire equipment and complete other repairs, renovations, and improvements to the existing facilities of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$150,000.00	03/01/2027
5.00000%	\$230,000.00	03/01/2039
5.00000%	\$240,000.00	03/01/2040
5.00000%	\$250,000.00	03/01/2041
5.00000%	\$265,000.00	03/01/2042
5.00000%	\$275,000.00	03/01/2043
5.00000%	\$290,000.00	03/01/2044
5.00000%	\$300,000.00	03/01/2045

ARE BONDS CALLABLE: The Series 2025 Bonds maturing on and after March 1, 2039 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,020,714.05
INTEREST RATE: 4.90163%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$30,548,444.00
INDEBTEDNESS: (Including this issue) \$4,495,000.00
NOTICE OF ELECTION: Published in the St. Joseph News-Press newspaper on July 25 and August 01, 2025.
DATE OF ELECTION: August 05, 2025
ELECTION RESULTS: Yes - 218 No - 19
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable