

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 12, 2025

REGISTRATION NO: 28217  
BONDS ISSUED BY: Arcadia Valley R-II School District  
AMOUNT OF ISSUE: \$6,000,000.00 (Series 2025) COUNTY: Iron and Madison  
DATE OF ISSUE: September 16, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds to potentially combine with resources from the Federal Emergency Management Agency (FEMA), if awarded, for the site development, construction, equipping and furnishing of a Storm Shelter/Fine and Performing Arts Center; to the extent funds are available, construct a storm shelter with additional classrooms for preschool students, renovate restrooms, and complete other repairs and improvements to the existing facilities of the District.

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 5.00000%         | \$250,000.00 | 03/01/2027 |
| 5.00000%         | \$245,000.00 | 03/01/2030 |
| 5.00000%         | \$255,000.00 | 03/01/2031 |
| 5.00000%         | \$270,000.00 | 03/01/2032 |
| 5.00000%         | \$280,000.00 | 03/01/2033 |
| 5.00000%         | \$295,000.00 | 03/01/2034 |
| 5.00000%         | \$310,000.00 | 03/01/2035 |
| 5.00000%         | \$325,000.00 | 03/01/2036 |
| 5.00000%         | \$340,000.00 | 03/01/2037 |
| 5.00000%         | \$360,000.00 | 03/01/2038 |
| 5.00000%         | \$380,000.00 | 03/01/2039 |
| 5.00000%         | \$395,000.00 | 03/01/2040 |
| 5.00000%         | \$415,000.00 | 03/01/2041 |
| 5.00000%         | \$435,000.00 | 03/01/2042 |
| 5.00000%         | \$460,000.00 | 03/01/2043 |
| 5.00000%         | \$480,000.00 | 03/01/2044 |
| 5.00000%         | \$505,000.00 | 03/01/2045 |

ARE BONDS CALLABLE: The Series 2025 Bonds maturing on and after March 1, 2031 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$6,176,886.30  
INTEREST RATE: 4.67454%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$72,016,087.00  
INDEBTEDNESS: (Including this issue) \$6,965,000.00  
NOTICE OF ELECTION: Published in the Democrat-News newspaper on March 19 and April 02, 2025; published in the Mountain Echo newspaper on March 26 and April 02, 2025.  
DATE OF ELECTION: April 08, 2025

|                          |                    |
|--------------------------|--------------------|
| ELECTION RESULTS:        | Yes - 580 No - 136 |
| METHOD OF SALE OF BONDS: | Negotiated Sale    |
| NOTICE OF SALE:          | Not Applicable     |
| NUMBER OF BIDS RECEIVED: | Not Applicable     |