

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 04, 2025

REGISTRATION NO: 28216  
BONDS ISSUED BY: East Prairie R-II School District  
AMOUNT OF ISSUE: \$4,000,000.00 (Series 2025) COUNTY: Mississippi and New Madrid  
DATE OF ISSUE: September 12, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds to renovate restrooms; to replace classroom doors; to pave parking lots; to complete athletic facility upgrades including lighting, concession stands, batting cages, and track repair; to construct enclosed breezeways at the Elementary and Middle Schools; to upgrade heating, ventilation, and air conditioning (HVAC) systems; to replace flooring; to acquire outdoor equipment; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 5.00000%         | \$600,000.00 | 03/01/2040 |
| 5.00000%         | \$615,000.00 | 03/01/2041 |
| 5.00000%         | \$650,000.00 | 03/01/2042 |
| 5.00000%         | \$670,000.00 | 03/01/2043 |
| 5.00000%         | \$715,000.00 | 03/01/2044 |
| 5.00000%         | \$750,000.00 | 03/01/2045 |

ARE BONDS CALLABLE: The Series 2025 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$4,022,548.30  
INTEREST RATE: 4.95078%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$84,929,056.00  
INDEBTEDNESS: (Including this issue) \$11,680,000.00  
NOTICE OF ELECTION: Published in The Enterprise-Courier newspaper on March 11 and 18, 2025; published in the Standard-Democrat newspaper on March 25 and April 01, 2025.  
DATE OF ELECTION: April 08, 2025  
ELECTION RESULTS: Yes 326 No - 98  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable