

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 29, 2025

REGISTRATION NO: 28215
BONDS ISSUED BY: Potosi R-III School District
AMOUNT OF ISSUE: \$9,550,000.00 (Series 2025)

COUNTY: Washington and St. Francois

DATE OF ISSUE: September 03, 2025 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new Performing Arts Center; to resurface the existing track; to replace Trojan Marching Band uniforms; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$400,000.00	03/01/2027
5.00000%	\$340,000.00	03/01/2028
5.00000%	\$350,000.00	03/01/2029
5.00000%	\$345,000.00	03/01/2030
5.00000%	\$230,000.00	03/01/2031
5.00000%	\$235,000.00	03/01/2032
5.00000%	\$250,000.00	03/01/2033
5.00000%	\$250,000.00	03/01/2034
5.00000%	\$270,000.00	03/01/2035
5.00000%	\$315,000.00	03/01/2036
5.00000%	\$600,000.00	03/01/2037
5.00000%	\$625,000.00	03/01/2038
5.00000%	\$655,000.00	03/01/2039
5.00000%	\$690,000.00	03/01/2040
5.00000%	\$725,000.00	03/01/2041
5.00000%	\$760,000.00	03/01/2042
5.00000%	\$800,000.00	03/01/2043
5.00000%	\$835,000.00	03/01/2044
5.00000%	\$875,000.00	03/01/2045

ARE BONDS CALLABLE:

The Series 2025 Bonds maturing on and after March 1, 2031 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$9,793,576.60

INTEREST RATE:

4.71777%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$119,519,204.00

INDEBTEDNESS:

(Including this issue) \$12,245,000.00

NOTICE OF ELECTION:

Published in The Independent-Journal newspaper on March 27 and April 03, 2025; published in the Daily Journal newspaper on March 25 and April 01, 2025.

DATE OF ELECTION: April 08, 2025
ELECTION RESULTS: Yes - 780 No - 382
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable