

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 29, 2025

REGISTRATION NO: 28214
BONDS ISSUED BY: Bell City R-II School District
AMOUNT OF ISSUE: \$2,000,000.00 (Series 2025) COUNTY: Stoddard
(a portion of \$11,000,000 authorized)
DATE OF ISSUE: September 09, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to expand, construct, equip, and furnish a new High School and a new Elementary School; to potentially combine with resources from the Federal Emergency Management Agency (FEMA) for the site development, construction, equipping and furnishing of a storm shelter/gymnasium; to renovate the existing high school; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$435,000.00	03/01/2043
5.00000%	\$765,000.00	03/01/2044
5.00000%	\$800,000.00	03/01/2045

ARE BONDS CALLABLE: The Series 2025 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,982,704.00
INTEREST RATE: 5.07237%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$87,095,688.00
INDEBTEDNESS: (Including this issue) \$11,000,000.00
NOTICE OF ELECTION: Published in the Dexter Statesman newspaper on March 20 and 27, 2025; published in The Bernie Banner newspaper on March 19 and 26, 2025.
DATE OF ELECTION: April 08, 2025
ELECTION RESULTS: Yes - 189 No - 117
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable