

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 25, 2025

REGISTRATION NO: 28209  
BONDS ISSUED BY: Warrenton Fire Protection District  
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2025) COUNTY: Warren and Lincoln

DATE OF ISSUE: July 29, 2025 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of decreasing response times to 911 emergency calls and carrying out the mission of the Fire Protection District by purchasing life-saving fire apparatus, medical equipment, auxiliary equipment and vehicles; constructing, improving, equipping and furnishing fire stations and infrastructure in response to increased demand in call volume; acquiring any land necessary therefor; and refunding outstanding lease obligations.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
5.00000%	\$425,000.00	03/01/2027
5.00000%	\$560,000.00	03/01/2028
5.00000%	\$600,000.00	03/01/2029
5.00000%	\$650,000.00	03/01/2030
5.00000%	\$540,000.00	03/01/2031
5.00000%	\$570,000.00	03/01/2032
5.00000%	\$600,000.00	03/01/2033
5.00000%	\$630,000.00	03/01/2034
5.00000%	\$665,000.00	03/01/2035
5.00000%	\$695,000.00	03/01/2036
5.00000%	\$730,000.00	03/01/2037
5.00000%	\$770,000.00	03/01/2038
5.00000%	\$810,000.00	03/01/2039
	\$855,000.00	03/01/2040 *
	\$900,000.00	03/01/2041 *
5.50000%	\$1,755,000.00	03/01/2041

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2035 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2034 and thereafter, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$10,519,001.95  
INTEREST RATE: 4.42063%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$354,531,749.00  
INDEBTEDNESS: (Including this issue) \$10,000,000.00  
NOTICE OF ELECTION: Published in The Warren County Record newspaper on March 27 and April 03, 2025.  
DATE OF ELECTION: April 08, 2025  
ELECTION RESULTS: Yes - 1,729 No - 844

METHOD OF SALE OF BONDS:   Negotiated Sale

NOTICE OF SALE:               Not Applicable

NUMBER OF BIDS RECEIVED:   Not Applicable