

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 21, 2025

REGISTRATION NO: 28204  
BONDS ISSUED BY: Ash Grove R-IV School District  
AMOUNT OF ISSUE: \$7,500,000.00 (Series 2025) COUNTY: Greene, Lawrence and Dade  
DATE OF ISSUE: July 22, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds to increase safety and security by installing fencing and additional security entry access doors; to repair and/or replace roofs; to improve heating, ventilation, and air conditioning (HVAC) systems; to improve traffic circulation; to make District-wide building upgrades; to the extent funds are available, acquire land and complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption\*

| Rate of Interest | Amount       | Maturity   |   |
|------------------|--------------|------------|---|
| 5.00000%         | \$315,000.00 | 03/01/2030 |   |
| 5.00000%         | \$335,000.00 | 03/01/2031 |   |
| 5.00000%         | \$350,000.00 | 03/01/2032 |   |
| 5.00000%         | \$365,000.00 | 03/01/2033 |   |
| 5.00000%         | \$385,000.00 | 03/01/2034 |   |
|                  | \$400,000.00 | 03/01/2035 | * |
|                  | \$425,000.00 | 03/01/2036 | * |
| 5.00000%         | \$825,000.00 | 03/01/2036 |   |
|                  | \$450,000.00 | 03/01/2037 | * |
|                  | \$470,000.00 | 03/01/2038 | * |
| 5.00000%         | \$920,000.00 | 03/01/2038 |   |
| 5.00000%         | \$500,000.00 | 03/01/2039 |   |
| 5.00000%         | \$515,000.00 | 03/01/2040 |   |
| 5.00000%         | \$530,000.00 | 03/01/2041 |   |
| 5.00000%         | \$570,000.00 | 03/01/2042 |   |
| 5.00000%         | \$600,000.00 | 03/01/2043 |   |
| 5.00000%         | \$630,000.00 | 03/01/2044 |   |
| 5.00000%         | \$660,000.00 | 03/01/2045 |   |

ARE BONDS CALLABLE: The Series 2025 Bonds maturing on and after March 1, 2031 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$7,417,500.00  
INTEREST RATE: 4.68404%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$77,665,486.00

INDEBTEDNESS: (Including this issue) \$8,775,000.00

NOTICE OF ELECTION: Published in the Lawrence County Record newspaper on March 26 and April 02, 2025; published in The Vedette newspaper on March 27 and April 03, 2025; published in the Springfield News-Leader/Guidon newspaper on March 26 and April 02, 2025; published in the Greene County Commonwealth newspaper on March 26 and April 02, 2025.

DATE OF ELECTION: April 08, 2025

ELECTION RESULTS: Yes - 611 No - 120

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable