

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 07, 2025

REGISTRATION NO: 28198
BONDS ISSUED BY: St. Charles R-VI School District
AMOUNT OF ISSUE: \$30,000,000.00 (Series 2025) COUNTY: St. Charles
(a portion of \$90,000,000 authorized)
DATE OF ISSUE: July 10, 2025 MONTH OF MATURITY: Month
PURPOSE OF BONDS: For the purpose of constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and related facilities and acquiring vehicles, including (1) improving learning resources by improving instructional space throughout the District, (2) maintaining school facilities by continuing to fund capital repairs and improvements and (3) implementing and improving safety and security measures to District buildings.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|----------------|-----------------|
| 5.00000% | \$5,300,000.00 | 03/01/2026 |
| 5.00000% | \$5,785,000.00 | 03/01/2027 |
| 5.00000% | \$5,525,000.00 | 03/01/2043 |
| 5.00000% | \$6,530,000.00 | 03/01/2044 |
| 5.00000% | \$6,860,000.00 | 03/01/2045 |

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2043 and thereafter may be called for redemption and payment prior to maturity on March 1, 2034 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$30,559,850.45
INTEREST RATE: 4.76986%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$1,465,814,492.00
INDEBTEDNESS: (Including this issue) \$148,525,000.00
NOTICE OF ELECTION: Published in the Mid Rivers Newsmagazine newspaper on March 26, 2025; published in the Community News newspaper on April 02, 2025.
DATE OF ELECTION: April 08, 2025
ELECTION RESULTS: Yes - 3,257 No - 1,274
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable