

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 07, 2025

REGISTRATION NO: 28197
BONDS ISSUED BY: Hickory County R-I School District
AMOUNT OF ISSUE: \$3,500,000.00 (Series 2025)

COUNTY: Hickory, Dallas,
Camden, Polk and Laclede

DATE OF ISSUE: July 11, 2025

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing and equipping school sites and facilities, including constructing a performing arts center, softball field, and a classroom addition for agricultural science classes.

Rate of Interest	Amount	Maturity
5.00000%	\$140,000.00	03/01/2033
5.00000%	\$120,000.00	03/01/2034
5.00000%	\$140,000.00	03/01/2035
5.00000%	\$160,000.00	03/01/2036
5.00000%	\$175,000.00	03/01/2037
5.00000%	\$195,000.00	03/01/2038
5.00000%	\$220,000.00	03/01/2039
5.00000%	\$165,000.00	03/01/2040
5.00000%	\$375,000.00	03/01/2041
5.00000%	\$415,000.00	03/01/2042
5.00000%	\$455,000.00	03/01/2043
5.00000%	\$495,000.00	03/01/2044
5.00000%	\$445,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2036, and thereafter may be called for redemption and paid prior to maturity on March 1, 2035, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: \$3,640,392.95

INTEREST RATE: 4.62682%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$60,260,840.00

INDEBTEDNESS: (Including this issue) \$7,415,000.00

NOTICE OF ELECTION: Published in The Index newspaper on March 26 and April 02, 2025; published in the Buffalo Reflex newspaper on March 26 and April 02, 2025; published in The Reporter newspaper on March 19 and April 02, 2025.

DATE OF ELECTION: April 08, 2025

ELECTION RESULTS: Yes - 281 No - 80

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

