

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 07, 2025

REGISTRATION NO: 28196
BONDS ISSUED BY: Delta R-V School District
AMOUNT OF ISSUE: \$1,500,000.00 (Series 2025)

COUNTY: Cape Girardeau and
Bollinger

DATE OF ISSUE: July 10, 2025

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to replace the roof at the Junior High wing and High School gymnasium; to complete the renovation of the kitchen; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$135,000.00	03/01/2037	*
	\$145,000.00	03/01/2038	*
5.00000%	\$280,000.00	03/01/2038	
	\$150,000.00	03/01/2039	*
	\$160,000.00	03/01/2040	*
5.00000%	\$310,000.00	03/01/2040	
	\$165,000.00	03/01/2041	*
	\$175,000.00	03/01/2042	*
5.00000%	\$340,000.00	03/01/2042	
	\$180,000.00	03/01/2043	*
	\$190,000.00	03/01/2044	*
	\$200,000.00	03/01/2045	*
5.00000%	\$570,000.00	03/01/2045	

ARE BONDS CALLABLE: The Series 2025 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,515,658.60

INTEREST RATE: 4.90329%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$27,400,983.00

INDEBTEDNESS: (Including this issue) \$2,835,000.00

NOTICE OF ELECTION: Published in the Southeast Missourian newspaper on March 25 and April 01, 2025; published in The Cash-Book Journal newspaper on March 26 and April 02, 2025; published in the Banner Press newspaper on March 26 and April 02, 2025.

DATE OF ELECTION: April 08, 2025

ELECTION RESULTS: Yes - 154 No - 43

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable