

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 07, 2025

REGISTRATION NO: 28195
BONDS ISSUED BY: Cole Camp R-I School District
AMOUNT OF ISSUE: \$3,500,000.00 (Series 2025) COUNTY: Benton and Pettis

DATE OF ISSUE: July 10, 2025 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to expand the Agriculture and Industrial Arts/Building Trades facilities; to increase safety and security measures District-wide; to improve parking lots; to renovate the band/choir facilities; to upgrade the media center; to create additional storage areas; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$430,000.00	03/01/2039
5.00000%	\$450,000.00	03/01/2040
5.00000%	\$475,000.00	03/01/2041
5.00000%	\$500,000.00	03/01/2042
5.00000%	\$520,000.00	03/01/2043
5.00000%	\$550,000.00	03/01/2044
5.00000%	\$575,000.00	03/01/2045

ARE BONDS CALLABLE: The Series 2025 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,538,545.05
INTEREST RATE: 4.90186%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$83,011,611.00
INDEBTEDNESS: (Including this issue) \$8,552,354.00
NOTICE OF ELECTION: Published in the Sedalia Democrat newspaper on March 25 and April 01, 2025; published in the Benton County Enterprise newspaper on March 27 and April 03, 2025.
DATE OF ELECTION: April 08, 2025
ELECTION RESULTS: Yes - 492 No - 185
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable