

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 03, 2025

REGISTRATION NO: 28194
BONDS ISSUED BY: Pleasant Hill R-III School District
AMOUNT OF ISSUE: \$18,400,000.00 (Series 2025) COUNTY: Cass

DATE OF ISSUE: July 08, 2025 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to enhance safety and security with improved entrances at the Primary and High School, installation of storm shutters and replacement of fire alarm systems at the Middle School; to replace roofs, complete heating, ventilation, and air conditioning (HVAC) and Americans with Disabilities Act (ADA) improvements, and address deferred maintenance District-wide; to upgrade athletic facilities by constructing, equipping, and furnishing a Field House near the Softball Field, replacing and expanding the Press Box and Bleachers, and upgrading stadium lighting; to renovate and expand the Middle School for 6th, 7th and 8th grades; to renovate the intermediate School for 3rd, 4th, and 5th grades; to preliminarily retrofit the Elementary School for other uses; to renovate the Greenhouse and Culinary Arts at the High School; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$100,000.00	03/01/2029
5.00000%	\$150,000.00	03/01/2030
5.00000%	\$1,400,000.00	03/01/2031
5.00000%	\$155,000.00	03/01/2032
5.00000%	\$160,000.00	03/01/2033
5.00000%	\$685,000.00	03/01/2034
5.00000%	\$740,000.00	03/01/2035
5.00000%	\$775,000.00	03/01/2036
5.00000%	\$835,000.00	03/01/2037
5.00000%	\$780,000.00	03/01/2038
5.00000%	\$800,000.00	03/01/2039
5.00000%	\$850,000.00	03/01/2040
5.00000%	\$880,000.00	03/01/2041
5.00000%	\$2,345,000.00	03/01/2042
5.00000%	\$2,460,000.00	03/01/2043
5.00000%	\$2,585,000.00	03/01/2044
5.00000%	\$2,700,000.00	03/01/2045

ARE BONDS CALLABLE: The Series 2025 Bonds maturing on and after March 1, 2031 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$18,673,136.75
INTEREST RATE: 4.85397%
TAX CREDIT RATE: %

ASSESSED VALUATION:	\$245,454,898.00
INDEBTEDNESS:	(Including this issue) \$36,655,000.00
NOTICE OF ELECTION:	Published in the Tribune & Times newspaper on March 27 and April 03, 2025; published in the North Cass Herald newspaper on March 27 and April 03, 2025.
DATE OF ELECTION:	April 08, 2025
ELECTION RESULTS:	Yes - 590 No - 342
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable